

NCAN Referral System Overview



### What is the *NCAN Referral System*?

- Provides 'one door' into the diverse VCSE
  landscape by pooling a wide range of VCSE and
  other support providers into one platform,
  enabling referral pathways that are secure,
  efficient and with trackable outcomes.
- NCAN provides a platform for training and ongoing support for professionals so that they can provide consistent, accurate and meaningful warm handovers.
- This intuitive and embedded 'one-door' for accessing a diverse range of specialist and holistic support addresses crisis situations and underlying causes of poverty, unemployment, and ill-health.



#### **Directory**

- Integral to the NCAN Referral System is a <u>Directory of organisations</u> in the county that provide information and advice on a range of different topics;
- The Directory provides further information on the advice agencies, enabling the referrer to select the correct agency for the client.



### Analysis and Reporting

- With a built-in monitoring and analysis function, the NCAN Referral System facilitates analysis of referrals from and to organisations;
- This analysis can be used to demonstrate impact by sector, geographic and demographic groupings, thus providing valuable impact measurements.



Benefits of referring rather than signposting

 Organisations who use the referral system report that they are more able to refer, rather than signpost people as a result of the system.



#### NCAN Steering Group



















- ⇒ Meets monthly to discuss relevant matters for Norfolk communities and referral system insights
- ⇒ Organises open meetings to all members to share knowledge and identify ways to collaborate better on particular themes (homelessness, poverty and access to advice, child protection, etc.)
- $\Rightarrow$  Collaborates on research and campaigns to help improve the experience of the most vulnerable in Norfolk



### Referral System *Timeline*



2012

First version of referral system built and used by advice providers.



Referral system is open and free to use for any VCSE organisation.



2022

18 month universal access agreement with Norfolk County Council to also include District Councils.

Ongoing expansion to include other key stakeholders e.g. other charities, local authority teams.

Platform adopted in Tower Hamlets, Oldham and Swansea.

2014

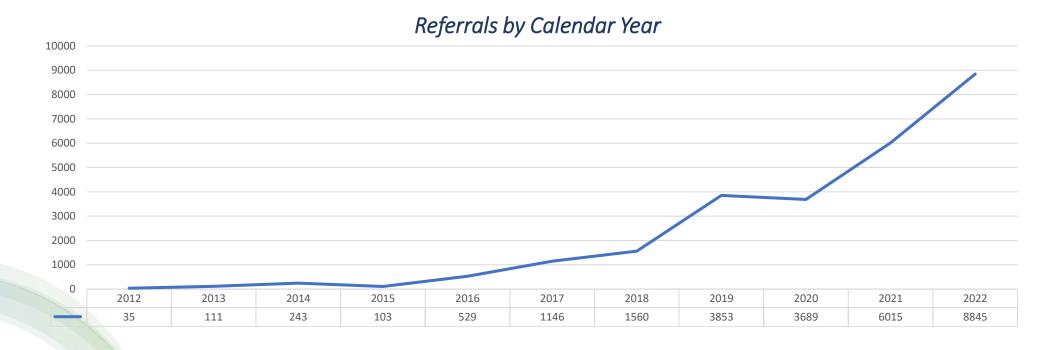
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2021



#### Current Use

The NCAN referral system is increasingly seen as an integral part of the statutory sector's work in areas of prevention, crisis support, community resilience, health and social care integration, and addressing health inequalities.





#### What is available? Advice & Support Service Categories

70 services accepting referrals for various issues and new members joining every month.

Accredited Advice	Advocacy	Consumer Rights	Debt and Money	Digital Inclusion	Discrimination
Domestic Abuse	Education	Employment	Family	Healthcare	Housing
Immigration	Loneliness and Social Isolation	Mental Health	Welfare Benefits	Wills and POA	Crime























































ocdaction it's time to act









**Opening Doors** 



**New Routes** 

**Integration** 

Helping you live your life







Alzheimer's

Society

United

Against Dementia NORFOLK













It is *FREE* for VCSEs to join and use the NCAN Referral System.



Key Feature #1:

Person-centred

Warm Handover





#### Key Feature #2: **Promotion**



ORGANISATION
UPDATES AND SERVICES
INCLUDED IN THE NCAN
NEWSLETTER.



ANY UPDATES POSTED ON ANNOUNCEMENTS BOARD SENDING AUTOMATIC EMAIL TO ALL MEMBERS.



IF YOU WANT TO RECEIVE REFERRALS, INCLUSION IN THE DIRECTORY AND AI CHATBOT.



ALL OF THE ABOVE
CONTRIBUTING TO
ACCURATE AND
EFFICIENT REFERRALS,
GETTING PEOPLE TO THE
RIGHT HELP AS SOON AS
POSSIBLE.



# Key Feature #3: Evidence and Data



Evidence of demand on your services and where it's coming from.



Evidence of collaboration between you and other organisations.



Data and insights to use for funding applications.



Addressing underlying causes of issues and averting costly services.



#### Key Feature #4: Accountability

The referral systems encourage accountability between organisations. This is increasing trust that professionals are taking responsibility for follow-up work.

01

Staff can see and action referrals as a team.

02

Communicate with referring organisation securely in one place.

03

Track & monitor referrals.

04

Data capture and analysis feature to understand issues & demand.



# Key Feature #5: Networking and Collaboration

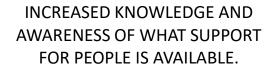






ORGANISATION LEADERS'
UPDATES WITH INSIGHT INTO
DATA, DEMANDS, TRENDS.







ACCESS TO BITESIZE E-LEARNING
TO UPSKILL AND RAISE
AWARENESS.



#### What kind of *ongoing support* will you receive?



**Directory** of what is available to refer – embedded within the referral system so the key information is right there to view



Helpline if you are unsure where to refer call the dedicated team



**Chatbot** for a live conversation with NCAN staff



**Training** (1 hour) where common issues and where to refer are covered



AI bot on website which will help with directing to the right place



**Newsletter** with announcements about new services and changes



Announcements
automatically emailed
and viewable on the
referral platform



**E-learning** platform integrated with the referral system with bitesize learning



Automatic filtering of organisations based on local authority area and type of issue



#### Your Norfolk Advice Network Helpline

Connecting you with information, advice, representation & support from NCAN Members



New triage service launching 4th April 2022







Open 8am to 6pm Mon-Fri.















## Benefits for the Client

- Receiving organisation contacts the client;
- They are referred to the most appropriate agency securely and quickly;
- Clients don't have to repeat their story.

# Benefits for the Agency

- Access multiple organisations from across Norfolk;
- Send client documents, contact details, and confidential information securely;
- Track progress of outgoing referrals;
- Data can be analysed to help measure your agency's impact;
- Promote shared processes & partnership working;
- Prevent duplication of triage work.



# Testimonials supporting a robust referral practice



"We haven't looked back – the system is very user friendly, we receive email alerts showing how the referral is making progress, we can make sure additional needs (such as a need for interpreting support) are clearly highlighted. Not having to repeat everything all over again saves a lot of time for staff and reduces the trauma or emotionally triggering experiences for the client.

Using NCAN's system has been especially useful since Covid, as we have seen a 30% increase in the demand for our services. Being able to refer service users to specialist advice in a secure and time efficient manner is vital. Online referrals via NCAN are helping people to get a wide range of free advice from their member organisations".

Béatrice Humarau, Executive Coordinator, The Bridge Plus +



"A large part of my role is signposting patients towards appropriate support, which can often be a challenge for those struggling"

**NSFT Clinical Support Worker** 

"It's enabled us to refer residents quickly and simply to ensure they get the help they need, and from the agencies best placed to provide that support. We can see the referral has been picked up and have the confidence to know the customer has received a fully wraparound service."

Norwich City Council

"Many of the people we see live chaotic lives so saying 'take a phone number/address and make an appointment' just won't work"

Norwich Foodbank

"For vulnerable clients who struggle to engage with a service, the referral details enable us to encourage the client to engage in a way that signposting can never do"

Debt advisor at Norfolk Community Law Service



"Norfolk County Council have been working in partnership with NCAN for the past 4 years. The benefits of this relationship are substantial in identifying and supporting the most vulnerable people in Norfolk.

The innovation in digital systems created by NCAN is "outstanding best practice". This was recently tabled by the Childrens Society Programme Board Member, Duncan Shrubsole, giving evidence to Parliament and citing Norfolk and NCAN as a model example of how digital tools can be used effectively in this space. You can watch it here, from just after 16.37 minutes.

By joining NCAN, organisations are entering too into this great partnership of holistic network support available to people so that they only need to tell their story once."

Carole Rake, Head of Client Services, Norfolk County Council

## For more *information*

- The <u>Directory</u> is where to find information about organisations accepting referrals on the referral system
- Refresher training videos and handbook can also be found <u>on the</u> <u>website</u>



#### Contact details

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